

**Expression of Interest Application Form**

**Tātou Collective Whānau Ora Investment Board**

**Released**: Friday 1 August 2025

**Closing date for applications:**

12:00 pm on Friday 22 August 2025

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AI-generated content may be incorrect.

**Expression of Interest Application Form**

Tātou Whānau Ora Investment Board

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| **SECTION ONE: APPLICANT INFORMATION** | |
| **Full name:** |  |
| **Postal address:** |  |
| **Email address:** |  |
| **Phone number:** |  |
| **Current role/Job title:** |  |
| **Organisation (if applicable):** |  |
| **Ethnicity**  Which ethnic group (s) do you identify with. | Māori  Cook Islands  Fiji  Niue  Samoan  Tokelau  Tonga  Tuvalu  Kiribati  New Zealand European  Other ethnicity  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| **SECTION TWO: EXPRESSION OF INTEREST** |
| * 1. **Please tell us why you are applying for this opportunity and what motivates your interest in the Investment Board. (Max 500 words)**   Note: This may include any personal, cultural, or community reasons for wanting to contribute. |
| Answer 2.1 here |
| * 1. **Please outline the experience, knowledge, and skills you bring to this role. (Max 500 words)**   Note: This may include community leadership, professional expertise, governance, strategy, cultural grounding, or any relevant lived experience. |
| Answer 2.2 here |
| * 1. **What strengths or perspectives would you contribute to the Investment Board, and how would you work with others to ensure robust, inclusive, and ethical decision-making? (Max 500 words)**   Note: You may wish to include how you approach collaboration, consensus-building, confidentiality, or handling conflicts of interest. |
| Answer 2.3 here |

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| * 1. **Self-Assessment Please indicate the areas of expertise, technical skills, and relevant experience you would bring to the Investment Board.**   **Note:** We do not expect applicants to have experience in every area. Our aim is to build a diverse Board with a broad range of perspectives, regional representation, and complementary skill sets.   |  |  | | --- | --- | | Skill Level | Description | | Basic | General understanding of the area, some exposure, but limited direct experience. May have participated in discussions or contributed in a support role. | | Intermediate | Regularly engaged in this area through work or community roles. Able to apply knowledge confidently and contribute to decision-making. | | Advanced | Significant expertise and leadership in this area. Able to provide high-level advice, develop strategy, or lead in complex settings. Widely recognised for contributions in this field. | |

| **Area** | **Description** | **Basic** | **Intermediate** | **Advanced** |
| --- | --- | --- | --- | --- |
| **Whānau Ora and Pacific-Led Approaches** | Understanding of the Whānau Ora approach and commitment to Pacific-led solutions that enable whānau self-determination. |  |  |  |
| **Pacific Cultural Insight** | Deep knowledge of Pacific values, languages, and cultural practices that influence whānau wellbeing and community development. |  |  |  |
| **Community Connection** | Strong links to Pacific communities and awareness of the diverse realities facing Pacific peoples across regions and generations. |  |  |  |
| **Strategic Leadership** | Experience in strategy, governance, or advisory roles, including board membership, public policy, or organisational leadership. |  |  |  |
| **Sector Knowledge** | Expertise in areas relevant to Pacific wellbeing such as:   * Public sector funding or commissioning * Health, education, social services, or economic development. * Innovation, enterprise, data, or evaluation. * Māori–Pacific partnership or Te Tiriti-based practice. |  |  |  |
| **Regional and Demographic Representation** | Brings lived experience or insight from a specific community, or demographic group (e.g. youth, LGBTQIA+, faith-based, disability, rural, intergenerational, etc.) |  |  |  |
| **Governance and Ethics** | Knowledge of ethical decision-making, independence, and good governance practices, including managing conflicts of interest. |  |  |  |
| **Collaborative decision making** | Ability to work constructively with others, contribute to collective decisions, and balance evidence with lived experience and whānau voice. |  |  |  |
| **Data and Evidence Use** | Understands how to interpret and apply data and evidence in a culturally grounded, community-informed way to guide investments. |  |  |  |

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| **SECTION THREE: AVAILABILITY AND COMMITMENT** |
| **3.1 Are you available to commit the time required for this role?** |
| No  Yes.  Unsure (please explain) |
| **3.2 Are there any potential conflicts of interest we should be aware of?** |
| No  Yes.  Unsure (please explain) |

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| **SECTION FOUR: REFERENCES** | |
| **4.1 You must provide contact information for two referees who can comment on your suitability.** | |
| **REFERENCE 1** | |
| **Full Name:** |  |
| **Position:** |  |
| **Email:** |  |
| **Phone:** |  |
| **REFERENCE 2** | |
| **Full Name:** |  |
| **Position:** |  |
| **Email:** |  |
| **Phone:** |  |
| **SECTION FIVE: CURRICULUM VITAE (CV) OR RESUME** | |
| **5.1 Please attach your CV or Resume together with this Application form.** | |

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| **SECTION SIX: DECLARATION OF INTEREST** |
| The Tātou Collective Whānau Ora Investment Board requires transparency and integrity. Please declare any actual, potential, or perceived conflicts of interest below. |
| **6.1 Tātou Collective**  Do you currently have any affiliation or association with the Tātou Collective or with any Whānau Ora Delivery partner (see list attached)? |
| Answer 6.1 here |
| **6.2 Financial interests**  Do you or a close family member have any financial interest (e.g. shares, equity, contracts) in any Whānau Ora Delivery partner that may engage with or be affected by decisions of the Investment board? |
| No  Yes.  If yes, please describe in detail: |
| **6.3 Board memberships/Directorships/Advisory roles**  Do you currently hold, or have you held (in the last 5 years) any governance roles (director, trustee, advisor) in any of the Whānau Ora Delivery Partner organisations? |
| No  Yes.  If yes, list the organisation(s), role(s), and dates: |
| **6.4 Professional, Employment or Consulting Relationships**  Do you currently have, or have you had (in the last 5 years) any direct or indirect employment or consulting relationships with any Whānau Ora Delivery Partner organisations? |
| No  Yes.  If yes, list the organisation(s), role(s), and dates: |
| **6.5 Family or Personal Relationships**  Do you have any personal or family relationships with individuals of Whānau Ora Delivery Partner organisations that may interact with the Board? |
| No  Yes.  If yes, please describe in detail: |
| **6.6 Other Interests or Potential Conflicts**  Are there any other affiliations, obligations, or circumstances (e.g. political, contractual, commercial) that might give rise to a conflict of interest? |
| No  Yes.  If yes, please describe in detail: |
| **6.7 Criminal Charges**  Do you have any criminal charges pending, in New Zealand or any other country? |
| No  Yes.  If yes, can you please describe the full details including the nature and the date of the charges. |
| **6.8 Fit and Proper Person Declaration** |
| I confirm that I am of sound mind and have not been disqualified from acting as board member.  I confirm I have no criminal convictions (except minor traffic offences) nor have I been involved in any civil or administrative proceedings relating to dishonesty, financial misconduct or breach of fiduciary duty.  I am willing to commit the necessary time and effort to fulfil the duties of a board member. |
| **6.9 Declaration and Consent** |
| I declare that the information provided in this form is true and correct to the best of my knowledge. I understand that:   1. Providing false or misleading information may result in disqualification 2. I must notify the Chair of the Tātou Collective Whānau OraInvestmentBoard of any changes to the above information. 3. The information provided may be used for background checks and eligibility assessments. |
| **6.10 Privacy statement**  The personal information you provide in this Expression of Interest (EOI) form is being collected by Tātou Collective for the purpose of assessing your suitability to become a member of the Tātou Collective Whānau Ora Investment Board.  This information may be shared with relevant management and decision-makers involved in the evaluation process. Providing this information is voluntary, but if you choose not to provide the requested details, we may not be able to consider your application fully.  You have the right to access and request correction of any personal information we hold about you by contacting [procurement@tatoucollective.nz](mailto:procurement@tatoucollective.nz) |
| |  |  | | --- | --- | | **Signature:** |  | | **Full Name:** |  | | **Date:** |  | |

**Appendix 1. Table of Tātou Collective Whānau Ora Delivery Partners**

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| Tātou Collective Whānau Ora Delivery Partners |
| 1. Ashburton Pacific Islanders & Associates (APIA) Trust |
| 1. Atafu Tokelau Community Group Incorporated |
| 1. Auckland Tokelau Society Incorporated |
| 1. Bader Drive Community Trust |
| 1. Charis Youth and Community Ltd |
| 1. Cook Islands Development Agency of NZ |
| 1. Ekalesia Faapotopotoga Kerisiano Samoa I Niu Sila Trust |
| 1. Failoa Famili Trust |
| 1. Falelalaga Ltd |
| 1. Fonua Ola Trust |
| 1. He Whanau Manaaki o Tararua Free Kindergarten Association |
| 1. K’aute Pasifika Trust (KPT) |
| 1. Kainga Pasifika Services Trust |
| 1. Langima’a Oceania Trust |
| 1. Laupapa Trust |
| 1. Leataata o le lumanai Samoa Trust |
| 1. Mapu Maia Limited |
| 1. Methodist Church of Samoa in New Zealand Charitable Trust |
| 1. Nelson Tasman Pasifika Community Trust |
| 1. Niuvaka Trust |
| 1. Oamaru Pacific Island Trust |
| 1. Pacific Growth Services (PGS) |
| 1. Pacific Health Service Hutt Valley Inc |
| 1. Pacific Island Advisory Charitable Trust |
| 1. Pacific Island Community Trust Bay of Plenty |
| 1. Pacific Island Homecare Services Trust |
| 1. Pacific Islanders’ Community Trust (PICT) Gisborne |
| 1. Pacific Trust Otago |
| 1. Pasefika Family Health Group |
| 1. Penina Trust |
| 1. Rise UP Trust |
| 1. Rotorua Pacific Islands Development Charitable Trust |
| 1. Sosaiete Aoga Amata Samoa i Aotearoa Incorporated |
| 1. South Seas Healthcare Trust |
| 1. South Waikato Pacific Islands Community Services Trust |
| 1. Southpoint Family Doctors |
| 1. Taeaomanino Trust |
| 1. Tangata Atumotu Trust |
| 1. Taranaki Vaimoana Pasifika Charitable Trust |
| 1. Taulanga Ū |
| 1. The Fono Trust |
| 1. TOA Pacific Incorporated |
| 1. Tokotoko Solutions Ltd |
| 1. Tongan Health Society Incorporated |
| 1. Tuilaepa Youth Mentoring Trust Board |
| 1. Tuvalu Auckland Community Trust |
| 1. Vahefonua Tonga Methodist Mission Charitable Trust |
| 1. Vaka Pasifika Charitable Trust |
| 1. Vaka Tautua Limited |